

**Disclaimer**

- ◆ Magic-Plan Retire & Enjoy is a combination of LIC plans specially researched to meet the objective of securing a financially independent life for yourself and your spouse on retirement.
- ◆ The benefits shown in this presentation have been calculated on the basis of interim bonuses declared by LIC for the year ended 31-Mar-2009. Actual results may deviate depending on the future bonuses declared by LIC.
- ◆ Loan calculation is done on the basis of present surrender value rates.

**LIC Of India (s/w Datacomp Magic)**

Sample Report For Demonstration Purpose Only

205-206, C-Wing, Crystal Plaza, New Link Road,  
 Andheri(W), Mumbai - 400 053.  
 Tel: 4060 1000 Fax:4060 1226.  
 e-mail. support@datacompwebtech.com

**MagicPlan - Retire And Enjoy - II**

<b>Quotation Ref.No. :</b> 240	<b>Quotation Date :</b> 16/08/2010
<b>Proposer's Name :</b> Mr. P Srinivas	<b>Proposer's Age :</b> 34 (nearer birthday)
<b>Sum Proposed :</b> 1500000	<b>Yearly Premium :</b> 59748
<b>Sec.80 CCE Invt. Lmt. :</b> 100000	<b>Sec.80 CCE Tax Rebate :</b> 33.99 %

**Benefits During Deferment Period**

Year	Age	Risk Cover		Yearly Premium	Tax Saved	Nett Premium	Loan Available
		Normal	Accident				
2010	34	1567500	2067500	59748	20310	39438	0
2011	35	1635000	2135000	59748	20310	39438	0
2012	36	1702500	2202500	59748	20310	39438	33500
2013	37	1770000	2270000	59748	20310	39438	68750
2014	38	1837500	2337500	59748	20310	39438	98500
2015	39	1905000	2405000	59748	20310	39438	131250
2016	40	1972500	2472500	59748	20310	39438	169000
2017	41	2040000	2540000	59748	20310	39438	211500
2018	42	2107500	2607500	59748	20310	39438	259500
2019	43	2175000	2675000	59748	20310	39438	313250
2020	44	2242500	2742500	59748	20310	39438	374250
2021	45	2310000	2810000	59748	20310	39438	442500
2022	46	2377500	2877500	59748	20310	39438	518000
2023	47	2445000	2945000	59748	20310	39438	602000
2024	48	2512500	3012500	59748	20310	39438	694500
2025	49	2580000	3080000	59748	20310	39438	797000
2026	50	2647500	3147500	59748	20310	39438	911250
2027	51	2715000	3215000	59748	20310	39438	1037250
2028	52	2782500	3282500	59748	20310	39438	1181250
2029	53	2850000	3350000	59748	20310	39438	1341500
2030	54	2917500	3417500	59748	20310	39438	1520500
				<b>1254708</b>	<b>426510</b>	<b>828198</b>	

\* The above projection is based on assumptions enumerated on the page titled "Benefits during the Retirement Period".

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### Benefits during the Retirement Period

Year	Age	Risk Cover		Yearly Premium	Tax Saved	Nett Premium	Desired Income	Returns From LIC			Loan Available
		Normal	Accident					Amount Received	Used for Prem. Pymt.	Nett Receivable	
2031	55	3390000	3890000	54358	18478	35880	100000	222500	35880	186620	1544500
2032	56	3417500	3917500	49254	16743	32511	107000	235000	32511	202489	1561250
2033	57	3420000	3920000	44417	15099	29318	114490	247500	29318	218182	1571000
2034	58	3397500	3897500	39818	13536	26282	122504	260000	26282	233718	1570750
2035	59	3390000	3890000	35427	12043	23384	131080	272500	23384	249116	1561500
2036	60	3349500	3849500	31240	10620	20620	140255	289000	20620	268380	1541000
2037	61	3276000	3776000	27237	9259	17978	150073	305500	17978	287522	1512250
2038	62	3169500	3669500	23409	7958	15451	160578	322000	15451	306549	1470000
2039	63	3030000	3530000	19741	6711	13030	171819	338500	13030	325470	1416500
2040	64	2867500	3367500	16218	5514	10704	183846	355000	10704	344296	1348750
2041	65	2668000	3168000	12736	4330	8406	196715	373500	8406	365094	1261500
2042	66	2431500	2931500	9380	3189	6191	210485	392000	6191	385809	1157000
2043	67	2158000	2658000	6145	2089	4056	225219	410500	4056	406444	1026750
2044	68	1847500	2347500	3022	1027	1995	240985	429000	1995	427005	874500
2045	69	1500000	2000000	0	0	0	257853	447500	0	447500	693750
						<b>372402</b>		<b>4900000</b>	<b>245806</b>	<b>4654194</b>	

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- ◆ The benefits shown in this presentation have been calculated on the basis of interim bonuses declared by LIC for the year ended 31-Mar-2009 . Actual results may deviate depending on the future bonuses declared by LIC.
- ◆ Loan calculation is done on the basis of present surrender value rates.
- ◆ The Riskcover of Rs. 1,500,000.00 will continue till life time.
- ◆ The nett annuity is increasing every year to take care of the inflation @ 7.00 % (approximately).

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## MagicPlan - Retire And Enjoy - II

<b>Quotation Ref.No. :</b> 240 <b>Proposer's Name :</b> Mr. P Srinivas <b>Sum Proposed :</b> 1500000	<b>Quotation Date :</b> 16/08/2010 <b>Proposer's Age :</b> 34 (ANB)
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### Benefits After Retirement Age

Year	Age	Risk Cover		Cash Value	Loan Available
		Normal	Accident		
2046	70	1500000	1500000	792750	712500
2047	71	1500000	1500000	815850	735000
2048	72	1500000	1500000	838800	753750
2049	73	1500000	1500000	861450	776250
2050	74	1500000	1500000	883800	795000
2051	75	1500000	1500000	905700	813750
2052	76	1500000	1500000	927300	836250
2053	77	1500000	1500000	948600	855000
2054	78	1500000	1500000	969300	873750
2055	79	1500000	1500000	989700	892500
2056	80	1500000	1500000	1009500	907500
2057	81	1500000	1500000	1028700	926250
2058	82	1500000	1500000	1047450	941250
2059	83	1500000	1500000	1065600	960000
2060	84	1500000	1500000	1083150	975000
2061	85	1500000	1500000	1100250	990000
2062	86	1500000	1500000	1116600	1005000
2063	87	1500000	1500000	1132500	1020000
2064	88	1500000	1500000	1147800	1031250
2065	89	1500000	1500000	1163100	1046250
2066	90	1500000	1500000	1177800	1061250
2067	91	1500000	1500000	1192800	1072500
2068	92	1500000	1500000	1207650	1087500
2069	93	1500000	1500000	1222950	1102500
2070	94	1500000	1500000	1242450	1117500
2071	95	1500000	1500000	1259550	1132500
2072	96	1500000	1500000	1291950	1162500
2073	97	1500000	1500000	1323600	1192500
2074	98	1500000	1500000	1396500	1256250
2075	99	1500000	1500000	0	0
2076	100	1500000	1500000	0	0

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<b>Sum Proposed</b> : 1500000	<b>Yearly Premium</b> : 59748
<b>Sec.80 CCE Invt. Lmt.</b> : 100000	<b>Sec.80 CCE Tax Rebate</b> : 33.99 %

### Agent's Copy

Sr. No.	Plan/Tm/PPT	Sum	DAB Interim Sum	* Bonus Rate	#Assu Step Rate	FAB	PREMIUM					
							SSS	Mly.	Qly.	Hly.	Yly.	
1	149/21/21	100000	0	45	45	0.00	280	463	487	1390	2737	5390
2	149/22/22	100000	0	45	45	0.00	360	439	461	1316	2592	5104
3	149/23/23	100000	0	45	45	0.00	440	416	437	1247	2457	4837
4	149/24/24	100000	0	45	45	0.00	520	395	416	1186	2336	4599
5	149/25/25	100000	0	45	45	0.00	600	377	397	1132	2230	4391
6	149/26/26	100000	0	45	45	0.00	720	360	378	1080	2127	4187
7	149/27/27	100000	0	45	45	0.00	840	344	362	1032	2033	4003
8	149/28/28	100000	0	45	45	0.00	960	329	346	987	1945	3828
9	149/29/29	100000	0	45	45	0.00	1080	315	332	946	1863	3668
10	149/30/30	100000	0	45	45	0.00	1200	303	318	909	1789	3523
11	149/31/31	100000	100000	45	45	0.00	1340	299	314	897	1768	3482
12	149/32/32	100000	100000	45	45	0.00	1480	288	303	865	1704	3356
13	149/33/33	100000	100000	45	45	0.00	1620	278	292	834	1642	3235
14	149/34/34	100000	100000	45	45	0.00	1760	268	282	805	1586	3123
15	149/35/35	100000	100000	45	45	0.00	1900	260	273	779	1534	3022
		<b>1500000</b>	<b>500000</b>					<b>5134</b>	<b>5398</b>	<b>15405</b>	<b>30343</b>	<b>59748</b>

- '\*' : - Assuming LIC will declare the above mentioned bonus rates for the year ended 31-Mar-2010.
- '#' : - Assuming that bonus rate declared by LIC will increase/decrease per year by step rate mentioned above.